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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(S. c. C. de: 2039)

First Quarterly Report of 2018

Company)	13.0	13.10
Report)		

1 IMPORTANT NOTICE

1.1 The Board of Directors of the Company has reviewed the financial statements of the Company for the first quarter of 2018, and the Board of Directors of the Company has approved the financial statements of the Company for the first quarter of 2018.

1.2 The Board of Directors of the Company has reviewed the financial statements of the Company for the first quarter of 2018, and the Board of Directors of the Company has approved the financial statements of the Company for the first quarter of 2018.

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1.5 The Board of Directors of the Company has reviewed the financial statements of the Company for the first quarter of 2018, and the Board of Directors of the Company has approved the financial statements of the Company for the first quarter of 2018.

1. ... 2017 ... 2017 ... 31

1. ...

2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

2.1 Key acc... f... a... a d f... a c a... d ca... t...

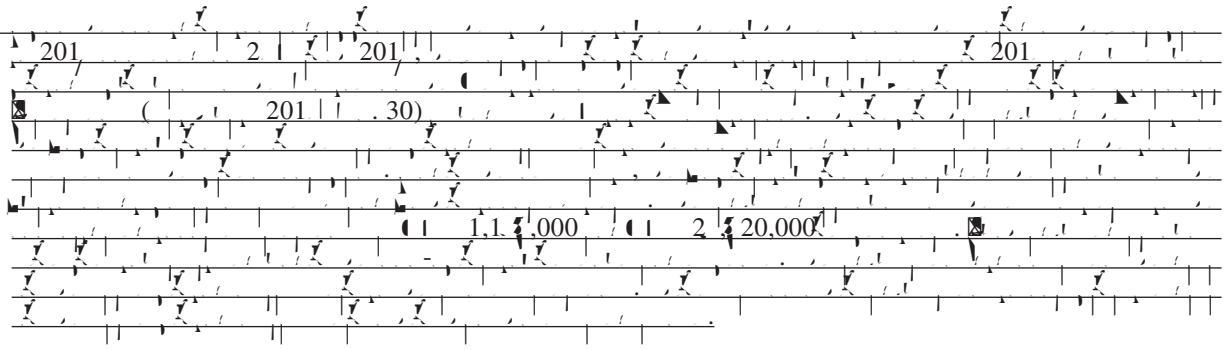
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Unit: RMB thousand

	Time Rep... Period (first January - March 2018)	Compared... period (first January - March 2017)	Change ... Compared... period (first January - March 2017) Period (%)
...	1,243.3	14,717	31.1 %
...	44.2	70.1	(12.44%)
...	10.3	42.3	(2.24%)
...	(1,040.0)	7,457	(1,22.00%)
...	0.140	0.124	(13.24%)
...	0.140	0.120	(13.2 %)
...	1.3 %	1.1 %	(0.40%)

	Att... ended... Rep... Period (31 March 2018)	Att... ended... Rep... Period (31 December 2017)	Change ... ended... Rep... Period (%)
...	13,010.1	130,043.3	4.7 %
...	32,434.3	32,400.2	1.0%

Note:

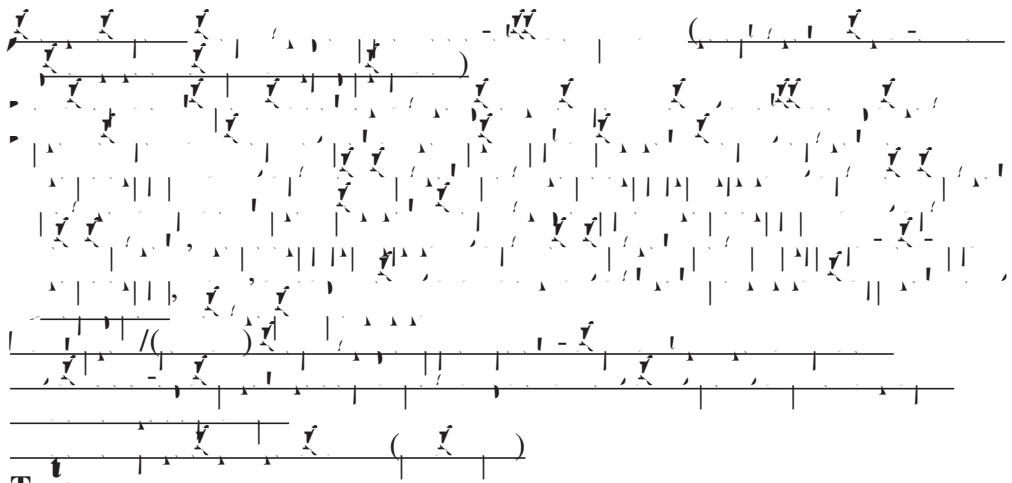


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Unit: RMB thousand

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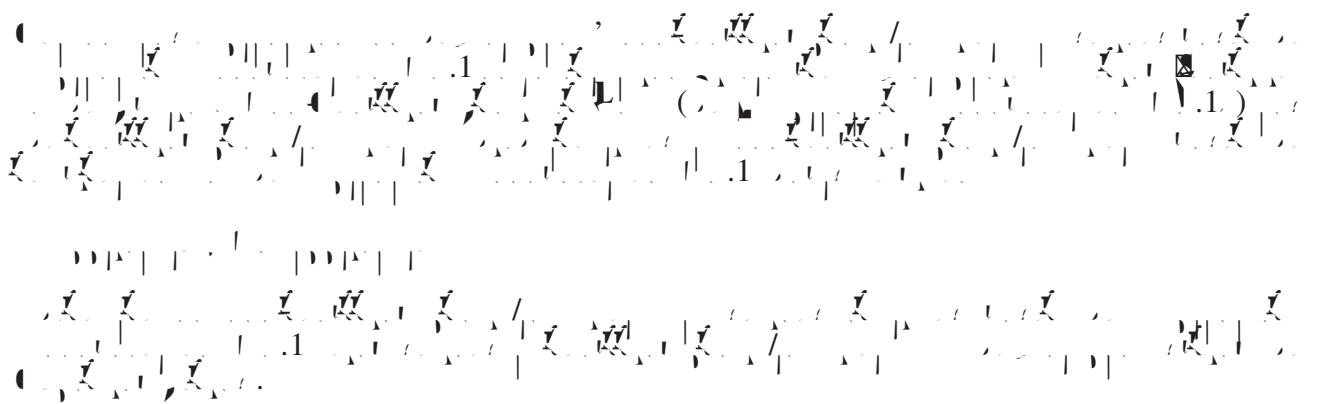


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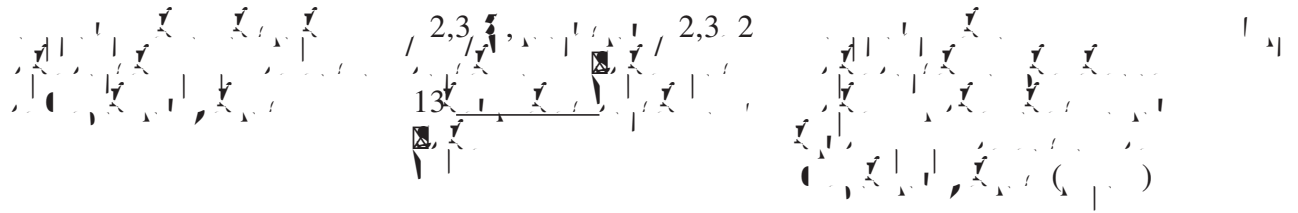
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2.2 T^ta^t be^rf^t a^re^r de^r a^td^t e^r a^re^r d^t f^t e^tp^t e^r a^re^r de^r a^tt^t e^r e^d f^t e^rR^o Pe^rd

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Na ^e f ^t a ^r e ^r de ^r	Na ^t e ^r f ^t a ^r e ^r de ^r	Pe ^r ce ^t a ^e f ^t a ^r e ^r d ^t	N ^o be ^r f ^t a ^r e ^r e ^d (a ^r e)	N ^o be ^r f ^t a ^r e ^r w ^t e ^t ed ^t e ^r c ^t ed	Pe ^d ed ^t f ^t e ^r a ^r e ^r Sa ^r N ^o be ^r
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Unit: RMB thousand

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	1.000	-		
	100	2	110.3%	

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3.3 **Other paid-up shares held by the company**

Shareholder Name	Number of Shares	Percentage
...

3.4 **Employee share scheme**

Employee Name	Number of Shares	Percentage
...

3.5 **Securities held**

Unit: RMB thousand

Type of Security	Number of Shares	Percentage	Cost	Carrying Amount	Impairment
1. Government bonds	40,414	0.00%	1,144	1,144	-
2. Corporate bonds	2,000	0.00%	42	2	-
3. Equity securities	-	-	1,240	24	-
Total	42,414	0.00%	2,406	1,170	-

3.7 Re...e...f...ecp... f...e ea...c , c... ca... a d...e...ew d... e Rq...t... Pe... d

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3.9 U...a...t...f...ef...d...f...e...ed C...p...a...y...f...-p...ea...t...p...p...e by...t...e...c...t...a...e...de...a...d...e...a...ed p...a...e

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3.10 Rea fca e acc t p ce a dc ec t f acc t e

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4 FINANCIAL STATEMENTS

4.1 Financial statements

4.1.1 Consolidated Balance Sheet (unaudited)

截至2018年12月31日止，本公司及附属公司之合并资产负债表如下：

Unit: RMB thousand

Item	Balance (As at 31 March 2018)	Balance (As at 31 December 2017)
流动资产：		
货币资金	9,474,677	4,500,314
应收账款	634,080	1,477,000
其他流动资产	1,243,520	1,377,400
流动资产合计	17,120,151	1,130,200
非流动资产：		
可供出售金融资产	1,000,000	1,000,000
长期股权投资	1,000,000	1,000,000
固定资产	1,000,000	1,000,000
无形资产	1,000,000	1,000,000
其他非流动资产	1,000,000	1,000,000
非流动资产合计	5,000,000	5,000,000
资产总计	22,120,151	16,130,200
流动负债：		
应付账款	1,000,000	1,000,000
其他流动负债	1,000,000	1,000,000
流动负债合计	2,000,000	2,000,000
非流动负债：		
长期借款	1,000,000	1,000,000
其他非流动负债	1,000,000	1,000,000
非流动负债合计	2,000,000	2,000,000
负债合计	4,000,000	4,000,000
所有者权益：		
股本	10,000,000	10,000,000
资本公积	10,000,000	10,000,000
盈余公积	1,000,000	1,000,000
未分配利润	1,120,151	1,130,200
所有者权益合计	18,120,151	12,130,200
负债及所有者权益总计	22,120,151	16,130,200



4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

Item	December 31 (March 31 March 2018)	December 31 (March 31 March 2017)
Current assets:		
Monetary funds	19,311,170	15,311,334
Accounts receivable	17,478	3,024
Prepaid expenses	1,177,705	1,144,445
Other current assets	13,360,986	12,211,311
Financial assets	4,905,240	4,240,000
Assets held for sale	2,312,241	2,134,120
Other non-current assets	1,198,987	1,333,700
Intangible assets	608,304	3,333
Investments in subsidiaries	41,479	24,434
Investments in associates	6,352,554	7,444,410
Investments in structured entities	1,243,256	1,214,004
Other non-current assets	4,045,852	4,044,000
Other non-current assets	1,605,152	1,605,152
Total current assets	56,180,404	1,421,444
Non-current assets:		
Long-term equity investments	36,385	3,700
Investments in subsidiaries	24,022,641	24,140,100
Investments in associates	7,986,500	7,986,500
Investments in structured entities	1,986,500	1,986,500
Other non-current assets	353,774	34,200
Intangible assets	14,002	14,120
Investments in subsidiaries	808,564	4,232
Investments in associates	807,746	1,013,330
Investments in structured entities	2,593,203	1,111,400
Total non-current assets	36,622,815	35,451,100
Total assets	92,803,219	1,872,544

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

Item	Balance (March 31, 2018)	Balance (March 31, 2017)
Intangible assets:		
Patent rights	2,984,697	2,200,000
Software	2,058,993	2,033,043
Other intangible assets	2,058,993	2,033,043
Goodwill	4,235,160	4,200,000
Other intangible assets	371,231	21,303
Intangible assets	366	-
Investments in subsidiaries	3,281,535	3,215,350
Investments in associates	20,016,361	1,344,444
Investments in equity instruments of other companies	32,948,343	32,400,200
Monetary items	10,849,519	10,000,000
Intangible assets	43,797,862	43,230,434
Intangible assets	136,601,081	130,043,000

Legal representative's authorised person: Ma Ba

The person in charge of accounting affairs: Ze Ha

The head of the accounting department: Ze Ha

4.1.2 Balance Sheet of the Parent Company (unaudited)

截至2018年12月31日和2017年12月31日止年度末的资产负债表

Unit: RMB thousand

Item	Balance (As at 31 March 2018)	Balance (As at 31 December 2017)
Current assets:		
Monetary funds	3,891,981	1,377,000
Accounts receivable	4,785,264	4,113,300
Prepaid expenses	12,229,741	13,171,142
Other current assets	1,528	1,000
Total current assets	20,908,514	19,662,442
Non-current assets:		
Long-term equity investments	840,200	3,770,000
Investment properties	9,582,817	7,773,770
Property, plant and equipment	143,186	143,131
Intangible assets	55,321	1,320
Deferred tax assets	1,117	1,110
Other non-current assets	14,142	14,200
Long-term receivables	27,022	2,000
Other non-current assets	72,969	3,140
Total non-current assets	10,736,774	10,200,330
Total assets	31,645,288	29,862,772
Current liabilities:		
Accounts payable	2,725,000	3,000,000
Other current liabilities	217	14
Total current liabilities	2,725,217	3,014,014

4.1.2 Balance Sheet of the Parent Company (unaudited) (continued)

Unit: RMB thousand

Item	Current Balance (As at 31 March 2018)	2017
Non-current assets:		
Land use rights	1,221,000	1,322,000
Intangible assets	7,986,500	7,986,500
Long-term equity investments	1,986,500	1,986,500
Other non-current assets	21,822	21,111
Total non-current assets	9,229,322	9,333,111
Total assets	17,608,515	17,611,277
Shareholders' equity:		
Share capital	2,984,697	2,984,697
Reserves	2,058,993	2,033,043
Other equity	2,058,993	2,033,043
Minority interest	3,353,295	3,330,494
Other shareholders' equity	495,049	43,744
Total shareholders' equity	3,281,535	3,211,324
Total liabilities and shareholders' equity	1,863,204	2,111,324
Total equity of financial assets and financial liabilities	14,036,773	13,711,324
Total assets and shareholders' equity	31,645,288	31,645,288

*Legal representative's
authorised person:*

Ma B a

*The person in charge of
accounting affairs:*

Ze Ha

*The head of the accounting
department:*

Ze Ha

4.1.3 Consolidated Income Statement (Unaudited) (continued)

Unit: RMB thousand

Item	Current Year (January to March 2018)	Same Period Last Year (January to March 2017)
VI. Other operating expenses, net	(389,678)	1,474
1. Depreciation and amortization	(304,367)	1,474
2. Impairment loss	(85,311)	
3. Provision for doubtful accounts	231	(1,140)
4. Other	(1,156)	1,370
VII. Tax expense	194,141	14,170
1. Current tax	141,920	1,170
2. Deferred tax	52,221	11,000
VIII. Earnings per share:		
() (RMB per share)	0.1409	0.124
() (RMB per share)	0.1405	0.120

Legal representative's
authorised person:
Ma B a

The person in charge of
accounting affairs:
Ze Ha

The head of the accounting
department:
Ze Ha

4.1.4 Income Statement of the Parent Company (unaudited)

截至2018年12月31日止年度 (截至2018年12月31日止年度)

Unit: RMB thousand

Item	Current Year (January to March 2018)	2017
I. Revenue	74,929	2,300
Less: Cost of revenue	615	1,432
	44,923	868
Less: Depreciation and amortization	349,026	10,222
Less: Impairment loss	397	1
	4,741	21,207
	9,112	-
	4,140	2
II. Operating profit	(301,245)	4,000
Less: Finance expenses	917	-
	-	4,000
III. Total profit	(300,328)	4,000
Less: Income tax	171	322
IV. Net profit	(300,499)	3,678
	(300,499)	3,678
V. Other comprehensive income, net of tax	-	-
VI. Total comprehensive income	(300,499)	3,678

Legal representative's
authorised person:

Ma B. a

The person in charge of
accounting affairs:

Ze Ha

The head of the accounting
department:

Ze Ha

4.1.5 Consolidated Cash Flow Statement (unaudited)

Elite (Group) Limited (the "Company")

Unit: RMB thousand

Item	Current Year (January to March 2018)	2017 (January to March)
I. Cash flow from operating activities:		
Continuing operations	20,384,527	14,410,010
Discontinued operations	904,692	31,444
	<u>50,965</u>	<u>1,212</u>
Subtotal of cash flow from operating activities	<u>21,340,184</u>	<u>14,442,666</u>
Investing activities	19,481,774	13,041,010
Continuing operations	1,733,851	1,733,851
Discontinued operations	642,056	4,000
	<u>557,411</u>	<u>21,147</u>
Subtotal of cash flow from investing activities	<u>22,415,092</u>	<u>14,3,4131</u>
Net cash flow from operating activities	<u>(1,074,908)</u>	<u>1,417</u>
II. Cash flow from financing activities:		
Continuing operations	500,000	1,000
Discontinued operations	887	12,217
	<u>66,289</u>	<u>11,13</u>
Subtotal of cash flow from financing activities	<u>126,743</u>	<u>160,000</u>
Net cash flow from financing activities	<u>853,919</u>	<u>21,307</u>
Effect of exchange rate changes on cash and cash equivalents	1,037,666	3,710
	<u>600,000</u>	<u>1,32</u>
Subtotal of cash flow from financing activities	<u>1,637,666</u>	<u>1,41,30</u>
Net cash flow from financing activities	<u>(783,747)</u>	<u>(1,44,301)</u>

4.1.5 Consolidated Cash Flow Statement (unaudited) (continued)

Unit: RMB thousand

Item	Current Year (January to March 2018)	Same Period Last Year (January to March 2017)
III. Cash flow from operating activities:		
Cash received from sales of goods and services	28,562	15,000
Cash received from interest and dividends	28,562	15,000
Cash received from disposal of long-term assets	15,350,172	14,172,20
Cash received from financing activities	1,401	2,43
Subtotal of cash flow from operating activities	15,380,135	14,191,63
Cash received from disposal of long-term assets	9,014,029	12,457,1
Cash received from disposal of intangible assets	589,100	2,37
Cash received from disposal of other long-term assets	207,429	
Subtotal of cash flow from disposal of long-term assets	9,603,129	12,727,01
Net cash flow from operating activities	5,777,006	2,140,2
IV. Effect of exchange rate changes on cash and cash equivalents	(331,776)	(31,14)
V. Net cash and cash equivalents	3,586,575	0,0
Cash and cash equivalents at the beginning of the period	5,442,857	3,33
VI. Cash balance at the end of the period	9,029,432	10,33

*Legal representative's
authorised person:*

Ma B. a

*The person in charge of
accounting affairs:*

Ze Ha

*The head of the accounting
department:*

Ze Ha

4.1.6 Cash Flow Statement of the Parent Company (unaudited)

		Unit: RMB thousand	
Item	Current Year (January to March 2018)	Current Year (January to March 2017)	(January to March 2016)
I. Cash flow from operating activities:			
	<u>160,622</u>	2,44	
	<u>3,304,016</u>	2,330,11	
Subtotal of cash flow from operating activities	<u>3,464,638</u>	2,423,15	
	<u>26,698</u>	23,4	
	<u>7,876</u>	3,14	
	<u>3,282,436</u>	2,417,29	
Subtotal of cash flow from operating activities	<u>3,317,010</u>	2,433,38	
Net cash flow from operating activities	<u>147,628</u>	(4,72)	
II. Cash flow from investing activities:			
	<u>706,933</u>	4,00,000	
	<u>329</u>	1,0,3	
	<u>3,495</u>		
	<u>40,000</u>		
Subtotal of cash flow from investing activities	<u>750,757</u>	4,01,3	
	<u>4,988</u>	,024	
	<u>500,000</u>	1,200,000	
	<u>1,800,000</u>	300,000	
Subtotal of cash flow from investing activities	<u>2,304,988</u>	1,500,024	
Net cash flow from investing activities	<u>(1,554,231)</u>	(4,27)	

4.1.6 Cash Flow Statement of the Parent Company (unaudited) (continued)

Unit: RMB thousand

Item	Cash flow statement for the year ended (January to March 2018)	Cash flow statement for the year ended (January to March 2017)
III. Cash flow from operating activities:		
Subtotal of cash flow from operating activities	<u>2,375,000</u>	2,400,000
Change in non-current assets	<u>196,000</u>	2,000,000
Change in current assets	<u>39,209</u>	1,300,000
Subtotal of cash flow from investing activities	<u>235,209</u>	2,001,300
Net cash flow from operating activities	<u>2,139,791</u>	<u>3,002,300</u>
IV. Effect of exchange rate changes on cash and cash equivalents	<u>(2,780)</u>	1
V. Net change in cash and cash equivalents	<u>730,408</u>	(1,014,703)
Balance of cash and cash equivalents at the beginning of the year	<u>335,730</u>	<u>1,144,000</u>
VI. Cash and cash equivalents at the end of the year	<u>1,066,138</u>	<u>1,000,000</u>

Legal representative's
authorised person:
Ma B a

The person in charge of
accounting affairs:
Ze Ha

The head of the accounting
department:
Ze Ha

