

中國國際海運集裝箱(集團)股份有限公司 (H K S c
E c a e)



中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(Incorporated in the People's Republic of China)

(H.K. Stock Code: 2039)

(A.S.T. Code: 000039)

THE ANNOUNCEMENT OF THE INTERIM FINANCIAL RESULTS FOR THE PERIOD ENDED 30 JUNE 2016
(MMA FOR THE 2016 INTERIM PERIOD)

1. INTERIM NOTICE

1.1

1.6 T B r r r r r r 30 J 2016 ()
r 2015: N) M .

1.7 I A , A r () r r r r B r ()
RMB1.00 r C B r S S E
r RMB, H r () r r r ()
RMB1.00 r C B r H K S
E r H K r .

1.8

2.2 C o n t e n t s M a s C o n t e n t s

	S r r B B r , C . B S r r B	ANG . . . J R r . . . S r . . A r	HEN . . . A . . C . B S r r B
T . . . :	(86 755) 2669 1130	(86 755) 2680 2706	(852) 2232 7318
F . . . :	(86 755) 2682 6579	(86 755) 2681 3950	(852) 2805 1835
E . . . A r . . . :	r . . . r @ . . .		
C . . . A r C . . . :	CIMC R&D C . . . , 2 G . . . A . . . , S . . . , N . . . D . . . , S . . . , G . . . , PRC (P . . . : 518067)		
C . . . A r . . . H . . . K . . . :	3101-2 I . . . P . . . , 199 D V . . . R . . . C . . . r . . . , H . . . K . . .		

3 M M A F A C C O U N T I N G D A T A A N D F I N A N C I A L I N D I C A T O R S

3.1 K e y P e r f o r m a n c e I n d i c a t o r s

D r . . . R . . . P r . . . , C . . . B r r . . . r . . . B r r r . . .	T . . . t . . . (J . . . J . . . 2016) (J . . . t . . .)	T . . . C . . . r . . . r . . . B r . . . (J . . . J . . . 2015) (. . .)	R . . . P r . . . (%)
O r . . . r . . .	23,542,843	32,637,289	(27.87%)
O r . . . r . . .	(318,988)	2,026,744	(115.74%)
P r . . . r . . .	(165,844)	2,077,478	(107.98%)
I . . .	375,316	425,068	(11.70%)
N . . . r . . . r r . . .	(541,160)	1,652,410	(132.75%)
A r . . . :			
N . . . r . . . r . . . r . . . B r . . . r . . . B	(378,034)	1,518,195	(124.90%)
M . . . B r . . .	(163,126)	134,215	(221.54%)
N . . . r . . . r . . . r . . . r . . . B r . . . C . . . B	(502,200)	1,134,506	(144.27%)

Basis points	As at		Change
	30 Jun 2016	31 Dec 2015	
	(€ bn)	(€ bn)	Pr
Terr	44,976,531	43,530,325	3.32%
Terr	69,823,386	63,232,846	10.42%
Terr	114,799,917	106,763,171	7.53%
Terr	48,061,890	45,921,237	4.66%
Terr	32,384,339	25,347,058	27.76%
Terr	80,446,229	71,268,295	12.88%
Sr	34,353,688	35,494,876	(3.22%)
Ar:			
Nr	27,625,493	28,541,319	(3.21%)
Mr	6,728,195	6,953,557	(3.24%)
Sr	2,978,359,386	2,977,819,686	0.02%

Costs	T		Change
	(Jun 2016)	(Dec 2015)	
	(€ bn)	(€ bn)	Pr
Nr	933,732	(625,453)	249.29%
Nr	(5,376,277)	(4,915,427)	(9.38%)
Nr	5,570,910	6,180,113	(9.86%)

B	As at		Change
	30 Jun 2016	31 Dec 2015	
	(€ bn)	(€ bn)	Pr
B	4,310,559	3,259,123	32.26%

3.2 Key Financial Ratios

	Total (30 Jun 2016) (¥ bn)	Total (31 Dec 2015) (¥ bn)	Current Ratio (%)
Borrowing ratio Total borrowings / Total assets (RMB/¥)	(0.1444)	0.5681	(125.42%)
Debt to capitalization ratio Total debt / Total capitalization (RMB/¥)	(0.1444)	0.5627	(125.66%)
Working capital ratio (%)	(1.64%)	6.59%	(8.23%)
Working capital ratio (%)	(2.11%)	4.92%	(7.03%)
Net assets ratio Net assets / Total assets (RMB/¥)	0.31	(0.23)	234.78%
	As at		Current Ratio
	30 Jun 2016	31 Dec 2015	
	(¥ bn)	(¥ bn)	(%)
Net assets ratio Net assets / Total assets (RMB/¥)	8.61	8.90	(3.26%)
Gross profit ratio (%)	70%	67%	3%
	Gr		Ratio

3.3 Net Income

	Amount (June 30, 2016) (thousands)
Operating income	(3,332)
Gain on sale of property	135,375
Gain on sale of investment	12,264
Net income	23,712
Other income	21,101
Expense	(30,604)
Expense	(34,350)
Total	<u>124,166</u>

Amount (thousands) (thousands)

4 INFORMATION ON BALANCE SHEET

4.1 Notes

Total amount of RMB 82,489,000, of which RMB 82,477,000 is payable to the parent company. The amount of RMB 30 million is payable to the parent company. The amount of RMB 1,261,782,777 is payable to the parent company. The amount of RMB 1,716,576,609 is payable to the parent company.

As of June 30, 2016, the amount of RMB 2,978,359,386 is payable to the parent company. The amount of RMB 1,261,782,777 is payable to the parent company. The amount of RMB 1,716,576,609 is payable to the parent company.

4.2 10 s s s t t t t ()

					5%	
N						
HKSCC N.M. L.M.	Fr.		52.83%	1,573,365,259	143,041,050	1,573,365,259
COSCO C. rI. r	Fr.		16.70%	497,271,481		497,271,481
L.M.						
C. S. r. F.	S.		2.96%	88,103,367	7,688,648	88,103,367
C. r. r. L.M.						
Br. R. L.M.	Fr.		2.62%	77,948,412		77,948,412
C. r. H. A	S.		1.28%	37,993,800		37,993,800
M. M. L.						
ICBC Cr. S. F.	D.M.		0.32%	9,566,600		9,566,600
A. r. r. B. ICBC Cr.						
S. C. S. r.						
F. A. M. M.						
Pr. r. M.						
. O. F. A. r. r	D.M.		0.32%	9,566,600		9,566,600
B. . O. C.						
S. r. F. A						
M. M. Pr. r. M.						
B. r. F. A. r. r	D.M.		0.32%	9,566,600		9,566,600
B. B. r. C.						
S. r. F. A						
M. M. Pr. r. M.						
D. F. A. r. r	D.M.		0.32%	9,566,600		9,566,600
B. D. C.						
S. r. F. A						
M. M. Pr. r. M.						
J. F. A. r. r	D.M.		0.32%	9,566,600		9,566,600
B. J. C.						
S. r. F. A						
M. M. Pr. r. M.						
E						
r						
S. r. r						

4.3 D s s) s t) s t s t s F) s (t F -) H K

S r D r r r r , 30 J 2016, r D r r, S r r r
 C r r r r r
 r C r r D 2 3 P r XV
 SFO r :

N s s	T	N)	s s C t						
		(/)						(%)	(%)
C M r Gr L HS r		728,809,817 (L)	I r C r r					42.46	24.47
(C M G) ¹			C r						
			S S r r						
C COSCO S AS r		432,171,843 (L)	I r C r r					34.25	14.51
C r r L			C r						
(C C) ²			S S r r						
			HS r					14.32	8.25
		245,842,181 (L)	I r C r r						
			C r						
			S S r r						
H BGr M L ³ HS r		358,251,896 (L)	I r C r r					20.87	12.03
			C r						
			S S r r						
Br R L ³ HS r		215,203,846 (L)	B r					12.54	7.23
			HS r					8.33	4.80
		143,048,050 (L)	P r r B						
			r r						
Pr r H L HS r		143,048,050 (L)	B r					8.33	4.80
T A M L HS r		97,132,767 (L)	I r					5.66	3.26

(L) L P

1 C M Gr , r r r r r (. C M r P r H C B L)
 (r r B C M r H (I r) C B L) C M r
 (C I M C) I L) , r r r r r H S r C B
 728,809,817 H S r (.) r r r r r r r r r r r
 B r r r r r

2 C COSCO S , r r r r r (. C S (G r) C B
 C S C r L C L L H r I L COSCO C r
 I r L) , r r r r r A S r H S r C B
 432,171,843 A S r (.) 245,842,181 H S r (.) r r r r r
 B r r r r r r r r r r B r r r r r

3 H BGr M L , r r r r r (. Br R L) ,
 r r r r r HS r C B 215,203,846 HS r (.) r r r r r
 B r r r r r r r r r r B r r r r r S r r r r 143,048,050 HS r
 r r r r r B r r r r r B r r r r r

S , r D r r r r r , 30 J 2016, r r r (r
 D r r, S r r r r r C B) B r r r r r
 r r r r r r r r r r r r r B C B r
 S 336 SFO H K

4.4 I n t e r n a t i o n a l I n v e s t m e n t s

T r a d e r e l a t e d S e r v i c e s r e s u r c e s C o n t r i b u t e d t o R e v e n u e P r o f i t

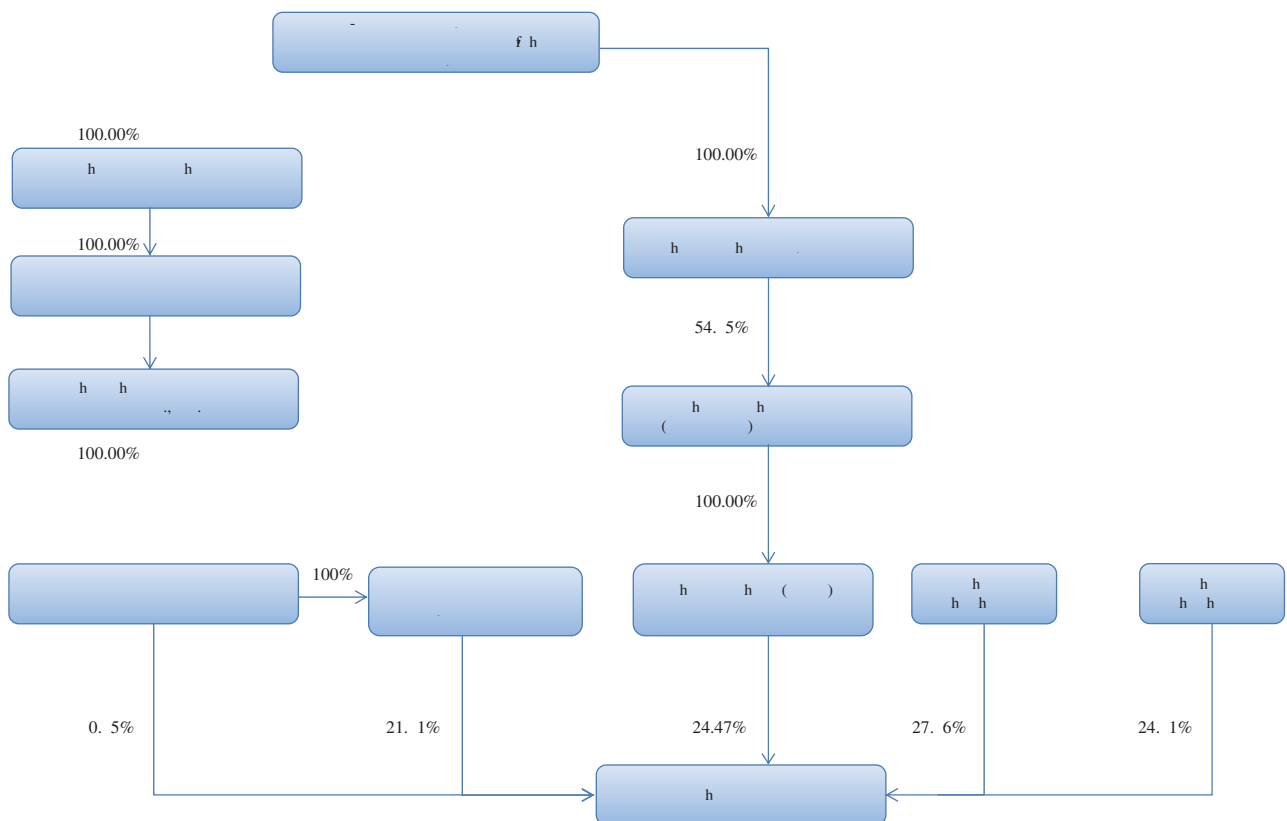
T r a d e r e l a t e d S e r v i c e s r e s u r c e s C o n t r i b u t e d t o C O S C O S

C M G r a d e r e l a t e d 14 O c t o b e r 1986 P R C I n v e s t m e n t R M B 10,050 L J C M G r r e l a t e d (r e v e n u e , p r o f i t) , R e v e n u e P r o f i t , C M G r , M a r k e t P r e s e n t a t i o n C o n t r i b u t e d (I n v e s t m e n t) C o n t r i b u t e d (C I M C) I n v e s t m e n t 24.47%

C O S C O S 5 F e b r u a r y 2016 P R C I n v e s t m e n t R M B 11 X L r e l a t e d C O S C O S (C S (G r a d e) C o n t r i b u t e d C S C L C L L H I n v e s t m e n t C O S C O C o n t r i b u t e d) 22.76%

E r a d e r e l a t e d C M G r C O S C O S 10% r e v e n u e r e s u r c e s C o n t r i b u t e d (H K S C C N L)

I n t e r n a t i o n a l I n v e s t m e n t s



I r 2016, r r . E r r
 r B , r r r r r r B
 r r B r r r r r r H r,
 r r 2015, B B r r r
 r B r r r r r r r r r r
 T r r B r r r r r B r 338,000
 (r 2015: 296,000), r r B r - B r r 14%. I r
 r , - r r r r r r r r r r r r r r r B
 A r B r r 23 r ; B r r r r r
 B B

D r R r P r , C&C Tr r 3,003 , r r 50%
 , r r r r (r 380 r r)
 r r r r , r r r 216% r r r
 r r B r C&C Tr r B r - B r r 57% r
 r r r r r r r r r r C ' B r
 r B r B r 30%. D r R r P r , r r r C&C
 Tr r RMB860.359 r (r 2015: RMB396.090 r), r r
 B r - B r r 117.21%, r RMB96.523 r (r
 r 2015: RMB138.793 r), r r r 30.46% r
 r r r B r.

I r 2016, C&C Tr r r r B r r r
 r r r r r r r r , r r r r ,
 r r r , r r r r r r . I r , B
 r r r r r r r r B A S C Tr R
 C r , r r r r r I r , W C r , C&C
 Tr r r r r r B , B r B r r ,
 r r .

A a c e e e b e

T Gr ' r r r B r B P r G L . (t s'), S
 CIMC-T A r r S r C ., L ., A r r r G r (") r . T
 Gr r r B r B r r B C Fr S B E r r Gr
 L r (CF E') r r r T r r r r r r ,
 r B r GSE (Gr S r E r) (r
 r r), r r r r r r r r r r
 r r .

I 2016, r r r r r r r r r
 r (r r r GSE) r r B T r r r r r r r r
 r C ' r r , r r r A r r r r r
 r r r r r r r r r r r r r r r r
 B .

D r R r P r , Gr ' r r r r r r r r r
 RMB1,128.444 r (r 2015: RMB883.084 r), r r r B r -
 B r r 27.78%. I r r RMB10.705 r (r 2015:
 RMB47.245 r), r r r r r r r r r r
 B r , r B r r r r r r r r r r r r
 r .

D r . R r . P r , r . Gr ' r r . . (1)
 B r . r . : Gr r B . . r r r C .
 r r B . r . r . B . r . r . r . (2) F r r
 r r . . : r . r . r . r . r . r . ,
 r B . r . T Gr r . r . B CFSE
 . . r r B . . . (3) A . . B .
 : Gr r . . r . r . . r B
 r B . M . , r r r . r r .
 B . r . B . . C r r B . r r r
 r r . (4) E . . : X Ar r
 E . L . . B . r . r . Ar M P L CIMC Ar
 M r r SAS . r B . r . r . r B r . B r . r r .
 (5) S r . r . : r . r . . , Gr r . .
 . r . r r . I . r r . B r .

Rea E a e D e e B e

I r . 2016, . r . . B . . r . .
 . B . r . r . . U r r . r r r .
 . r . . r r . r r . .
 r B r . r . B . . - r r . .
 r . . T . . r r r r . B
 r . B . r . r . B r , . r .
 . . r . r r . r r .

D r . R r . P r , Gr ' r . RMB315.698
 . (. r . r . B r : RMB238.713 .) , r r . B r - B r r
 32.25% , r . RMB42.775 . (. r . r . B r : RMB139.116 .) ,
 r r . B r - B r r . 69.25% . S r . r . . B
 r . B r B S . . F . B . R
 E D . . C . , L . r . . r . B r .

I r . B r , r . r . r . r Gr .
 D . . CIMC I . V B . . . A 30 J 2016, r
 r . CIMC I . V B . . 36,200 r . r (. Gr ' .
 r r . .) . r . r r . r . B
 RMB0.417 . r r 42,200 r . r , . r r r
 B r 93% r r . . r . r . r

O 18 J 2016, C . M r Gr A r B Q . S -H . . M r
 S r I r B C r . S r . r . r . r . r .
 . . r . B 50% B . B r B . .
 CMSK' . . Q . . CMSK' r . . Q . r .
 r r r r C r r B Gr
 . . r B S . . . Q . Ar

I s t t t s t t s s, B r,
B r- B r r PRC r . I
B r. I r , E r r
r r r B r B r U.S. F r R r r r r
r r r ; r B U.S.
r r r r r r r r r r r

I s t t , s s, B B
r , C ' r r r r r
r r , r r r r r . A
r B B r , r B r
r r r . T r r r r r

I s t t s s, r r
r r r r . I r r
r r r B r. G r r r r

I s t t ... ss, ... Br ...
 ... U.S. F r R r ...
 ... US r . I ...
 ... D ...
 ... W ...
 ...

5.3.2 Ma R Fac e G

I 2016, Gr ...

E ... s: ...
 Gr ...
 Gr ' ...
 C ' r . D ...
 ... Gr ' ...
 ... T ...
 ... Gr ' ...

s ... t ... : C ' ...
 ... C ...
 ... T ...
 ... T ... Gr , ...
 ... B r . I ... Gr ' ...
 ... B ...

F ... s ... s s: ...
 ... Gr RMB. T Gr ' ...
 ... RMB. T ... C ' ...
 R ... RMB ... USD ...
 ... Gr ' ...
 ... B r , Br ...
 ... B ...

M t t t s s: Gr ...
 ... r ...
 ... I r , ...
 ... B ...
 ... B B , ...
 ... B ...

I s t t st s s s)s ss, B r, Gr
 B r r r r r r ;
 r r r r r r ;
 r r B r B r B r
 I r + ”; r r + +
 r + r ”, r r + r ”.

I s t t t))s ss, B r, Gr
 r r r r r r
 r r r r r r r r r r
 r r r r r r r r r r
 r r r r r r r r r r
 r r r r r r r r r r

I s t t t t s) t)s ss, B r, Gr
 r r r r r r
 BOT (B O r Tr r) PPP (P Pr P r r). T Gr r
 B r B r r P r ; r B r r CFSE,
 r r CFSE B Gr ; r
 r, r r r r r P r r r

I s t t st t t)s ss, B r, Gr
 r r r Pr Gr Pr S
 L D r r Q Pr ,
 S Pr B B Pr , S B Pr r r r r
 B r.

I s t t)s ss, B r, CIMC F C B
 r r B r B r r Gr r r r ;
 r r r r CIMC F L C B
 r r r r r r r r B ;
 r r B r r r r r , r

6 MANAGEMENT DI C I N AND ANAL I (t t
)s ts t H K Lst)s)s

T r r 2016 r r B
 Gr r CASBE. T B r r
 2016 r r r A

C s t t s)ts

D r R r Pr , Gr r r r RMB23,542.843 (r
 2015: RMB32,637.289) r r B r
 r B RMB378.034 (r 2015: r RMB1,518.195
). F r , r r 5.2 R Pr B r R r Pr ”
 5 R r B r” 6 11 2016 I r F R r” A

Se e I a

Fr 10 11 2016 I r.F. R r” A

G a a d ab

Dr. R r. Pr , r r . Gr 18.76% (r . 2015: 15.68%), r r . ¥ r- ¥ r r 3.08%. A r . , r r . r . ¥ r . ¥ r . ¥ r . ¥ r . ¥ r . ¥ r .

N - e a I c e

Dr. R r. Pr , Gr ’ - r . RMB167.289 (r . 2015: RMB82.542), r r . ¥ r- ¥ r r 102.67%, ¥ r . Gr r . R r. Pr .

Ta e e e

Dr. R r. Pr , Gr ’ - r . RMB375.316 (r . 2015: RMB425.068), r r . ¥ r- ¥ r r 11.70%, ¥ r . r r . Gr ’ r . R r. Pr . Fr , r r 7 11 2016 I r.F. R r” A

Tec de e e c

Dr. R r. Pr , ¥ r . Gr r RMB230.097 (r . 2015: RMB235.006), r r . ¥ r- ¥ r r 2.09%, r . ¥ r r . ¥ r

M e e

Dr. R r. Pr , Gr ’ ¥ r . ¥ r r r RMB163.126 (r . 2015: r RMB134.215), ¥ r . R r. Pr .

Ca da a

Dr. R r. Pr , Gr r r r . RMB933.732 (r . 2015: RMB(625.453)), r . RMB(5,376.277) (r . 2015: RMB(4,915.427)) r . RMB5,570.910 (r . 2015: RMB6,180.113). A R r. Pr , ¥ r Gr RMB4,310.559 .

Year - - ea c a e e ceed 30% e a c a da a

	As t t (30 J ^h 2016) (J ^h J ^h t .)	As t t (31 D 2015) (J ^h J ^h t .)	C	s . s
N r	870,776	1,369,632	(36.42%)	M . B r r r .
G	2,382,436	1,762,141	35.20%	M . B r r r .
O r - rr	125,064	465,703	(73.15%)	M . B Gr ' rB CIMCE r . m . m . m . r r r B m r B m
D . B	698,471	56,034	1,146.51%	M . B r r rB r r
N - rr B r	801,887	4,765,523	(83.17%)	M . B r B m r B r B r r r

T
2015
(J . J . t .) (J . J . t .)
(J^h J^h 2016) (J^h J^h 2015)
(J^h J^h t .) (J^h J^h t .)

	(J . J . t .) (J ^h J ^h 2016) (J ^h J ^h t .)	(J . J . t .) (J ^h J ^h 2015) (J ^h J ^h t .)	C	s . s
A . m . m .	1,267,501	135,530	835.22%	M . B Gr ' rB CIMCE r . m . r r r r B m r B m m SOE, r r r .

L d a d a c a e ce

T Gr ' r . m . r B . A 30 J
2016, Gr ' RMB5,041.751 m . (31 D m . r
2015: RMB4,487.166 m .), r r 12.36% m . r
r B r . T Gr ' m . B r r r m . r r
rr . T Gr B r m . m . m . m .
r r r B r

Ba a a d e b

A 30 J 2016, Gr ' r - r r , - r r , r ¥
 r r (r r) r r RMB51,906.456
 (31 D r 2015: RMB46,241.746).

	As t 30 J 2016 (¥ t)	A 31 D r 2015 ()
S r - r r	18,155,292	17,909,024
N - r r ¥ r	656,364	649,003
D r ¥		

C ed

T Gr ' r r r r r r r r B r , r , r
r r r r r r r r r r r r r r r r r r
r r r B r r r r r r r r r r r r r r r r r r

P ed e a e

A 30 J 2016, r r Gr B RMB6,485.785 (31
D r 2015: RMB5,826.663), r r r r 11.31% r

On 8 April 2016, the Group's investment in the subsidiary, China Resources Beer (Holdings) Limited, increased from RMB13.86 billion (US\$2.1 billion) to RMB14.46 billion (US\$2.2 billion) as a result of the Group's investment of RMB6,000 million (US\$880 million) in the subsidiary. The investment was made in the form of cash and is classified as available-for-sale financial assets. The investment is measured at fair value, which is determined by reference to the market price of the subsidiary's shares on the stock exchange.

Use Proceeds

On 31 December 2015, the Group's investment in COSCO Cement Limited, a subsidiary, increased from HK\$13.48 billion (US\$1.7 billion) to HK\$13.857 billion (US\$1.8 billion) as a result of the Group's investment of HK\$3,856 million (US\$495 million) in the subsidiary. The investment was made in the form of cash and is classified as available-for-sale financial assets. The investment is measured at fair value, which is determined by reference to the market price of the subsidiary's shares on the stock exchange.

Exchange rate fluctuations

As at 30 June 2016, the Group's net assets denominated in US dollars were US\$61,723 million (2015: US\$61,723 million). The Group's net assets denominated in US dollars were US\$61,723 million (2015: US\$61,723 million) as a result of the Group's investment of US\$61,723 million (2015: US\$61,723 million) in the subsidiary. The investment was made in the form of cash and is classified as available-for-sale financial assets. The investment is measured at fair value, which is determined by reference to the market price of the subsidiary's shares on the stock exchange.

The Group's net assets denominated in US dollars were US\$61,723 million (2015: US\$61,723 million) as a result of the Group's investment of US\$61,723 million (2015: US\$61,723 million) in the subsidiary. The investment was made in the form of cash and is classified as available-for-sale financial assets. The investment is measured at fair value, which is determined by reference to the market price of the subsidiary's shares on the stock exchange.

Dividends

The Board has approved a dividend of US\$0.05 per share for the year ended 30 June 2016. The dividend is payable on 30 June 2016 to shareholders who are registered in the register of members as at 30 June 2016.

Executive remuneration

The remuneration of the executive directors for the year ended 30 June 2016 is as follows:

D c e de e H K L R e

I r r r 46 A 16 H . K . L . R , C . . . B
r . r . . C . . . B r . . . r . . . 2015 A R r C . . . B

7 E CHA E, ALEAND EDEM T I N F HA E

T C . . . B B r r r , r r . . . B r
r . r . R r . Pr .

8 C M LIANCE T H T HE M DEL C DE F EC T IE T AN AG T I N B
DI EG T FLI T ED I E T HE M DEL C DE-)

T C . . . B r r r M C A 10
H . K . L . R r C . . . B B
Dr r S r r . A r r Dr r S r r , B r . . .
B . . . r r r M C A 10
H . K . L . R r R r . Pr .

9 C M LIANCE T H C T EG E NANCE C DE

T B r . . . r r r r Gr
r r r Gr r r S r r
r r r . T C . . . B . . . r r
C r r G r C A 14 H . K . L . R r .
R r . Pr , r r r A.2.7. D r . . .
r r 2015 A R r C . . . B r B . . . r .
D r . . . r . . . r . . .

9.1 T B .

Dr . R r . Pr , r . . . B r C . . . B r . A
r r 2015 r . . . C . . . B 31 M B 2016,
Mr. WANG H , Mr. WANG Y , Mr. WANG Mr. LIU C r
Dr r B r C . . . B ; Mr. MAI B
Dr r B r ; Mr. PAN C , Mr. PAN
Mr. WONG K H , A r r Dr r
B r . A r r r . . . B r 2016
r . . . B Mr. WANG H C r . . . , Mr. WANG Y
V C r . . .

Dr . R r . Pr , . . . B r r B
r . . . r r B r r r
43 r r ; r . . . B r r B
B r C . . . B . . . , . . . r B
r r r r r . O B r M ,
r . r . . . 8 r . . .

S r r r , r Gr
r , C B Dr r r r r
B r B r r B r r , r
B r r r r B Dr r.

A r r 2015 r 31 M B 2016, C B
R Pr r B r C I r M r C r (Gr)
C , L r r r r
C B r , r C B
r r r r r r B
r r r r , r r r r
r r B B r . T C B
r r A C r B

9.2 B C tt s

Dr R r Pr , B r C r - B Dr
R r Pr , 9 r B B r C 13 r r
B r C

9.3 T s C tt

Dr R r Pr , r S r r B C
C B r . O 31 M B 2016, r r 2015 r
C B Mr. LAM Y L Mr. HANG M r r
r r r S r r B C . O B
r r r r C B Mr. XIONG B
r r S r r B C . O 31
M B 2016, r r S r r B
C 2016, Mr. HANG M r S r r B
C

Dr R r Pr , r S r r B C
r 18 r r r . O
S r r B C r r r . T
S r r r B r S r r
X . B S r r r

9.4 s' G M t

O 31 M B 2016, C M B 2015 r m , Fr 2016 A S r r '
C M Fr 2016 H S r r ' C M T , ,
r r m r r r r m PRC
C M B L , Ar A H K L R T m
r r m r C S r J r , S r
N S r T m C (:// . m .) 1 J 2016,
H K S E (:// .) C M B (://
. m . m).

T - Dr r Mr. WANG H , Dr r Mr. MAI B
- Dr r Mr. PAN C Mr. WONG K H A r
m r m N - Dr r Mr. HANG L Mr. WU S
- Dr r Mr. LI K r m r r .

9.5 t s t D t s C s s s t 2015 A t t
G)

C r A.2.7 r r T r m r B r
- Dr r (- Dr r)
Dr r r T C M B B Dr r C M B
r m r B Dr r Dr R r Pr , Mr. MAI
B , r r C M B r m r
2016 r r Mr. MAI B CEO Pr C M B
S r , r R r Pr , C M B B r m
r Dr r .

10 A D I C M M I T T E E

T C M B r - Dr r A
C M r r r m H K L R T m m r
m m Mr. PAN C (C r m A C m m r
r r r m m) , Mr. PAN
Mr. WONG K H , A r .

O 8 A r 2016, B r C M B r r
m m L m m R A C M m C I r M r
C r (Gr) C , L , m r B r B
A C M m r C M B r r r B m r r
r r , : r m m C M B r m m r
r B m - m r r , r B C M B
r r r ; B m r r m m
r r r m m ' r r
B B r ; r m m r m m
r r B m B m m , r B m , .

O 29 A . 2016, A C M m r r r r Gr r
m 30 J 2016, r r m B r .

11 2016 IN E IM FINANCIAL E T

11.1 A) t

U A

11.2 E/ t C s A t, A t Est ts C t M t s
C t t s t F t t t s

A N

11.3 C t ts, A t C t, s I t M t A t E s t t

A N

11.4 E/ t C C s t C t t F t t t t

(1) S r B r r r r R
M r L Br Gr L

(2) T r r r B B r r rr
r

11.5 t t ts t B t t s C tt t N - t A t
t-ss t A t t

A N

11.6 Financial Statements of the Authority

11.6.1 Consolidated Balance Sheet (Audited)

Item	30 June 2016	31 December 2015
Assets		
Current assets:		
Cash	5,041,751	4,487,166
Financial assets at fair value through profit or loss	144,998	133,294
Receivables	870,776	1,369,632
Accounts receivable	11,461,760	10,667,049
Accounts payable	2,355,154	3,290,194
Inventory	8,708	10,842
Due from related parties	8,968	12,345
Other receivables	3,918,654	3,253,650
Interest receivable	17,229,834	16,416,646
Current tax receivable	3,262,995	3,228,668
Other receivables	672,933	660,839
Total current assets	44,976,531	43,530,325
Non-current assets:		
Financial assets at fair value through profit or loss	14,581	19,755
Accounts receivable	464,687	420,858
Long-term receivables	14,525,793	12,734,564
Long-term receivables - related parties	2,001,007	2,036,367
Interest receivable	507,971	438,814
Financial assets at fair value through other comprehensive income	21,574,273	21,848,053
Current tax receivable	21,682,665	17,040,388
Due from related parties	153,854	99,506
Interest receivable	4,900,208	4,983,558
Due from related parties	41,076	22,966
Goodwill	2,382,436	1,762,141
Long-term receivables	314,602	165,711
Due from related parties	1,135,169	1,194,462
Other receivables	125,064	465,703
Total non-current assets	69,823,386	63,232,846
Total assets	114,799,917	106,763,171

11.6.1 C da ed Ba a ce S ee (a d ed) (C ed)

It	30 Jj ^h 2016	31 D m r 2015
L t s s s' j^h		
Cj^h t t s:		
S r - r m rr	18,155,292	17,909,024
F r r r r r	120,442	250,769
N B	1,857,003	1,749,077
A B	9,943,237	8,893,005
A r m m r	3,310,861	2,763,511
E m B B	1,784,053	2,234,271
T B	594,169	923,137
I r B	115,691	216,374
D B	698,471	56,034
O r B	5,624,500	5,285,014
Pr	1,002,498	875,498
C rr r - rr	801,887	4,765,523
O r rr	4,053,786	
T t j^h t t s	48,061,890	45,921,237
N - j^h t t s:		
F r r r r	54,400	55,471
L - r m rr	29,041,014	23,684,838
L - r m B	621,201	550,136
P B r r	4,961	5,834
D rr m	578,559	511,662
D rr	521,322	467,482
O r - rr	1,562,882	71,635
T t - j^h t t s	32,384,339	25,347,058
T t t s	80,446,229	71,268,295
s' j^h t:		
S r	2,978,359	2,977,820
O r B r m	1,981,143	2,033,043
C r	3,127,388	3,181,863
O r m r m	(243,364)	(518,130)
S r r r	3,203,578	3,203,578
U r r	16,578,389	17,663,145
T t j^h t t j^h t t s s	27,625,493	28,541,319
M t t sts	6,728,195	6,953,557
T t s s' j^h t	34,353,688	35,494,876
T t t s s s' j^h t	114,799,917	106,763,171

11.6.2 Balance Sheet as at (ended)

Item	30 June 2016	31 December 2015
Assets		
Current assets:		
Cash	1,274,775	1,597,446
Debtors	4,780,271	4,604,445
Other receivables	12,867,911	12,363,102
Other assets	12,511	16,264
Total current assets	<u>18,935,468</u>	<u>18,581,257</u>
Non-current assets:		
Accumulated depreciation	388,905	388,905
Long-term investments	8,522,688	8,509,530
Finance assets	104,967	106,808
Current tax receivables	3,928	4,031
Intangible assets	14,595	14,724
Long-term receivables	12,353	14,782
Deferred tax	188,480	216,448
Total non-current assets	<u>9,235,916</u>	<u>9,255,228</u>
Total assets	<u><u>28,171,384</u></u>	<u><u>27,836,485</u></u>

11.6.2 Balance Sheet as at (ended) (Continued)

Item	30 June 2016	31 December 2015
Liabilities		
Current liabilities:		
Short-term borrowings	4,220,000	
Accounts payable	5,678	15,837
Employee benefits	741,651	851,536
Taxes payable	4,195	12,820
Interest payable	19,742	129,200
Dividends payable	658,306	
Other liabilities	7,756,556	7,583,245
Current liabilities	<u>600,000</u>	<u>4,059,881</u>
Total current liabilities	<u>14,006,128</u>	<u>12,652,519</u>
Non-current liabilities:		
Financial liabilities	12,270	14,256
Long-term borrowings	1,821,000	2,215,000
Deferred income	18,300	13,800
Total non-current liabilities	<u>1,851,570</u>	<u>2,243,056</u>
Total liabilities	<u>15,857,698</u>	<u>14,895,575</u>
Equity:		
Share capital	2,978,359	2,977,820
Other reserves	1,981,143	2,033,043
Contributed surplus	3,285,069	3,279,575
Other reserves	43,754	43,754
Retained earnings	3,203,578	3,203,578
Unrealized gains	821,783	1,403,140
Total equity	<u>12,313,686</u>	<u>12,940,910</u>
Total assets	<u>28,171,384</u>	<u>27,836,485</u>

11.6.3 C da ed I c e S a e e (a d ed)

It	J 2016	J 2015
I.	23,542,843	32,637,289
L : C	19,126,496	27,519,280
T r r	194,236	148,211
S	1,036,129	1,265,718
M	1,982,301	2,219,357
F	304,944	217,131
A : Pr / () r	1,267,501	135,530
A : I / ()	137,104	149,699
I : S r	(87,328)	744,983
	13,800	159,794
II.	(318,988)	2,026,744
A : N - r	167,289	82,542
I : G	6,153	5,514
L : N - r	14,145	31,808
I : L	9,485	23,891
III. T t t	(165,844)	2,077,478
L : I	375,316	425,068
I. N t t	(541,160)	1,652,410
N r r r r r	(378,034)	1,518,195
M r B r r	(163,126)	134,215
. N t t t	328,231	(63,823)
N r r r r	274,766	(51,516)
O r r r	274,766	(51,516)
C r r	949	(2,183)
G	(490)	5,256
C r r B r r	274,307	(54,589)
M r B r	53,465	(12,307)
I. T t t	(212,929)	1,588,587
A r r r r	(103,268)	1,466,679
M r B r	(109,661)	121,908
II. E s s	(0.1444)	0.5681
(I) B r r r (RMB)	(0.1444)	0.5627
(II) D r r r (RMB)	(0.1444)	0.5627

11.6.4 I c e S a e e e C a (a d e d)

It	J 2016	J 2015
I.	69,104	149,885
L : O r	24,006	.
T r r	3,373	12,340
M	109,800	247,610
F	(99,572)	164,841
A : Pr r	1,985	(77,854)
I	118,963	121,809
II.	152,445	(230,951)
A : N - r	1,137	7,334
I : Pr - rr	116	.
L : N - r	249	262
I : L - rr	1	62
III.	153,333	(223,879)
L : I	27,968	(49,364)
I . N t	125,365	(174,515)
. T t s	125,365	(174,515)

11.6.5 C da ed Ca F S a e e (a d ed)

It		Fr. J. 2016	Fr. J. 2015
I.	C s $\frac{1}{2}$ s t t t s:		
	C r $\frac{1}{2}$ r $\frac{1}{2}$ r r r r	26,966,364	32,060,665
	R r r	536,836	1,401,119
	C r r r r	252,053	322,290
	$\frac{1}{2}$ -t t s $\frac{1}{2}$ s t t t s	27,755,253	33,784,074
	C r r	21,688,702	29,061,859
	C $\frac{1}{2}$ B	2,703,551	2,873,430
	P $\frac{1}{2}$ r r	1,102,475	1,018,218
	C r r r	1,326,793	1,456,020
	$\frac{1}{2}$ -t t s $\frac{1}{2}$ s t t t s	26,821,521	34,409,527
II.	N t s $\frac{1}{2}$ s t t t s	933,732	(625,453)
	C s $\frac{1}{2}$ s st t t s:		
	C r $\frac{1}{2}$ r $\frac{1}{2}$ r	115,920	235,610
	C r r r r	241,771	249,658
	N r r $\frac{1}{2}$ r	11,643	585,899
	C r r $\frac{1}{2}$ r	7	500
	C r r r		101,412
	$\frac{1}{2}$ -t t s $\frac{1}{2}$ s st t t s	369,341	1,173,079
	C r r $\frac{1}{2}$ r	4,189,354	5,935,609
	C r $\frac{1}{2}$ r	791,687	152,897
N r r	764,577		
$\frac{1}{2}$ -t t s $\frac{1}{2}$ s st t t s	5,745,618	6,088,506	
N t s $\frac{1}{2}$ s st t t s	(5,376,277)	(4,915,427)	

11.6.6 Ca F Sa e e e C a (a d ed)

It	Fr. J. 2016	Fr. J. 2015
I. C s s t t t s:		
C r r r r r r r	74,196	136,694
C r r r r r r r	<u>3,026,963</u>	<u>9,800,681</u>
J t t s s t t s	<u>3,101,159</u>	<u>9,937,375</u>
C r r r	38,246	.
C r r r B	153,809	52,924

11.6.6 Ca F S a e e e C a (a d e d) (C e d)

It	Fr. J. 2016	Fr. J. 2015
III. C s s t t s:		
C r r r	4,426,000	795,000
C r r r	23,712	
C r r r		2,000,000
J t t s s t t s	<u>4,449,712</u>	<u>2,795,000</u>
C r B r r	4,061,000	2,392,000
C B r r r		
r r r r	349,716	329,985
C r r		30,530
J t t s J s t t s	<u>4,410,716</u>	<u>2,752,515</u>
N t s s t t s	<u>38,996</u>	<u>42,485</u>
I. E t t s s s J ts	<u>182</u>	<u>849</u>
. N t (s) s s J ts	(322,725)	(61,138)
A : O B r	<u>652,865</u>	<u>831,212</u>
I. C s s s J ts	<u><u>330,140</u></u>	<u><u>770,074</u></u>

II.6.8 Sae e Cae de 'E eC a (a d ed)

...

It	129,788T 6,674,06	F. J. J. t. 2016		T. t.		2015		T						
		109,7T 4,074,08.2 6,674,06	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629	129,788	43,754	3,126,406	1,594,245
I. B . s t 31D	2015	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629	129,788	43,754	3,126,406	1,594,245	7,566,822
II. B . s t 1J . J	2016	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629	129,788	43,754	3,126,406	1,594,245	7,566,822

III. M. . ts . t

(I) T . sr 20 87,8, III. M . sr . r . r

NOTE :

1. E A T I N B A I

T... B... E... M... F... PRC 15 F... 2006,
 Pr... C... I... D... C... O... S... P... N.15
 G... R... F... R... C... S... R...
 T...
 S... H... K... C... Or... 2015, ...
 H... K... C... Or...

2. T A E M E N T E G A D I N G C M L I A N C E T H C A B E

T... CASBE, ... 1 J... 2016 ... 30 J... 2016 ...
 C... 30 J... 2016 ...
 J... J... 2016.

3. ACC N E C E I A B L E

(1) A... ts ... s... st... t... s s... S:

C t	30 J ^h 2016	31 D... 2015
C... r	2,307,087	2,866,510
R... Tr... r	2,962,592	1,965,433
E... r... M...	3,089,624	2,914,140
O... r... r...	184,484	286,859
A... r...	960,005	1,140,820
L... r...	971,179	1,011,101
H... B... r	777,440	477,892
O... r	685,288	465,788

(2) T s s () ts s s :

A	30 J ^h 2016	31 D ^h 2015
W 1 B r ()	10,655,570	9,772,401
1 2 B r ()	643,198	784,534
2 3 B r ()	402,857	394,997
O r 3 B r	236,074	176,611
S	11,937,699	11,128,543
L : Pr r	(475,939)	(461,494)
T	<u>11,461,760</u>	<u>10,667,049</u>

A 30 J 2016 31 D h r 2015, Gr r r

(3) C t s

Cr r r r B r r r r B
 B r r r T Gr r r r B r
 r , r r r r r r r r r
 .E r r r r B r r

T Gr B M
 r B r r r Gr
 r B Gr

I r r , r r r Gr r B
 r r r r r r r r r r
 r r r T r r r r
 R r r 30 90 B r N r B Gr
 r r r B r r B r r r

T r r Gr r r r r r
 r r r r r r r r
 r r Gr B r r r r r B
 .I B r B r r r
 r r r r r B r r r r
 r r B B .W Gr
 r r B r r r r r r
 r , B r r B r B r

M Gr C B r r Gr r C B
 r r , r r B I r r r r
 r r r r , r B T Gr r
 r r r r 30 J 2016.

7. INC ME T A E EN E

It	J - J ^o 2016	J rB-J 2015
C rr	262,989	428,103
M	112,327	(3,035)
T	<u>375,316</u>	<u>425,068</u>
R		
It	J - J ^o 2016	J rB-J 2015
Pr	(165,844)	2,077,478
I	338,676	645,585
E	(46,248)	(132,602)
E	32,243	63,762
I	(74,525)	(183,584)
T	(7,695)	(10,950)
U r	38,339	39,193
T	95,650	11,395
E		(584)
T r	(1,124)	(7,147)
I	<u>375,316</u>	<u>425,068</u>

8. EA NING E HA E

(1) B s s s

It	J - J ^o 2016	J rB-J 2015
C	(378,034)	1,518,195
E	(51,900)	
C	(429,934)	1,518,195
W	2,978,120	2,672,629
B	(0.1444)	0.5681
I	(0.1444)	0.5681

It	E												
	st				L st s				E				

	J	J	J	J	J	J	J	J	J	J	J	J	J
	2016	2016	2016	2016	2016	2016	2016	2016	2016	2016	2016	2016	2016
E r r	4,604,375	6,957,207	4,180,802	1,108,446	1,128,444	3,183,410	1,114,356	315,698	795,514	154,591			23,542,843
I r	294,243	56,147	157,307	2,595,243		35,207			64,845	142,732	(3,345,724)		
C r	4,059,329	5,628,816	3,529,358	3,316,300	886,690	2,798,683	366,336	100,269	833,364	196,168	(2,919,444)		18,795,869

	R		E r B		O r		A r r		L...		Pr r B		H B		E. m		U		T	
	r r		m r B		r r		r r		r r		m r		r r		m r		m r		r r	
	J r B	J r B	J r B	J r B	J r B	J r B	J r B	J r B	J r B	J r B	J r B	J r B	J r B	J r B	J r B	J r B	J r B	J r B	J r B	J r B
I m	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015
E r r	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751										32,637,289
I r m r	303,536	66,669	275,915	2,455,787		119,526			102,237	320,941	(3,644,611)									
C r m r r	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)									27,274,530
I m m ()																				
r r	38	176	(1,006)			7,961	6,494	148,650	(5,838)	3,469								(150)		159,794
A m m	5,527	24,038	(6,943)	(54)	386	3,786	108,790													135,530
D r m r	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356									35,260	1,013,534
I r m	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)							372		195,556
I r	31,352	48,882	27,721	218,638	9,815	18,343	166,596	14,198	43,512	13,212	(442,111)							468,531		618,689
T r ()	959,864	391,336	348,313	19,768	(44,643)	86,490	610,912	148,113	(142,248)	(22,849)	199,110							(476,688)		2,077,478
I m	249,855	72,610	88,859	1,110	2,602	29,016	20,608	8,997	(3,455)	747								(45,881)		425,068
N r ()	710,009	318,726	259,454	18,658	(47,245)	57,474	590,304	139,116	(138,793)	(23,596)	199,110							(430,806)		1,652,411
T	19,789,115	11,284,269	11,489,721	26,842,408	2,798,186	4,413,656	15,637,555	4,169,390	4,027,447	4,703,838	(14,032,690)							4,470,594		95,593,489
T	12,264,598	6,244,818	6,350,415	26,243,460	2,051,089	3,013,666	11,914,351	3,326,028	3,650,603	2,151,726	(42,665,054)							30,816,921		65,362,621
O r m r m :																				
O r ()																				
r r																				
m r	(176,825)	11,370	(18,690)	(102,921)	(2,479)	5,400	107,511		(782)	(41,743)								208,096		(11,063)
L m B m																				
r	52,939	50,331	4,000	2		483,639	159,888	260,326	197,969	47,047									212,226	1,468,367
O r r r																				
r m																				
B m	571,433	255,948	179,549	222,533	433,695	368,983	11,028,575	71	16,659	5,324								80,912		13,163,682

(3) Notes payable, including:

As of June 30, 2016, Group's notes payable included RMB1,571,477,000 (31 December 2015: RMB1,022,074,000).

As of June 30, 2016, SICIM-T's notes payable included RMB639,247,000, RMB402,292,000, RMB167,717,000, RMB40,969,000, RMB19,983,000, RMB8,286,000 (31 December 2015: RMB625,391,000).

As of June 30, 2016, CIMC Resources' notes payable included US\$131,000,000 (RMB868,687,000), US\$74,120,000 (RMB491,505,000), US\$24,880,000 (RMB164,984,000), US\$32,000,000 (RMB212,198,000), (31 December 2015: RMB986,776,000).

As of June 30, 2016, CIMC Energy Holdings' notes payable included RMB238,747,000, US\$24,635,000 (RMB163,360,000), RMB215,146,000, US\$16,041,000 (RMB106,370,000), RMB15,567,000, US\$3,348,000 (RMB22,204,000), RMB8,034,000, US\$5,246,000 (RMB34,786,000), (31 December 2015: RMB777,036,000).

(4) Other financial instruments

CIMC Resources' other financial instruments included US\$2,000,000 (RMB13,262,000) as of June 30, 2016, and US\$2,000,000 (RMB13,262,000) as of December 31, 2015.

13. COMMITMENTS

Contract commitments

(1) Contract commitments

	30 June 2016	31 December 2015
Financial commitments	4,097	10,657
Operating commitments	78,734	556,006
Vendor commitments	254,150	383,489
Other commitments	3,216	10,029
Total	340,197	960,181

Contract commitments are expected to be settled within one year from the reporting date.

	30 June 2016	31 December 2015
Bank deposits, cash and other receivables	3,216	10,029

(2) Operating lease commitments

	30 June 2016	31 December 2015
Working capital lease commitments	53,578	45,565
Operating lease commitments	26,758	32,499
Operating lease commitments	25,568	20,454
Operating lease commitments	55,984	70,025
Total	161,888	168,543

Operating lease commitments are expected to be settled within one year from the reporting date. (June 2015: RMB65,711,000).

14. LEMEN^T A INF MA^T I N

W^h N t Ass ts E s

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